

Q.B. NO. _____ OF A.D. (Year)

FORM K
[Clause 3(k)]

IN THE COURT OF QUEEN’S BENCH FOR SASKATCHEWAN
JUDICIAL CENTRE OF SASKATOON

IN THE MATTER OF AN APPLICATION FOR AN ORDER
FOR THE APPOINTMENT OF A PERSONAL GUARDIAN FOR

(Name)

PURSUANT TO *THE ADULT GUARDIANSHIP AND CO-DECISION-MAKING ACT, 2011*

**Statement of Inventory re Application for Appointment of
a Property Co-decision-maker Or Property Guardian or for Resealing a Foreign Order**

I, (Name), of (Name of City/Town), Saskatchewan, MAKE OATH AND SAY
THAT the information in this Statement of Inventory is true and complete to the best of my
knowledge and belief, and sets out all of the assets and debts of (Name of Adult) as of (Date).

SWORN before me at the City of)
Saskatoon, in the Province of Saskatchewan)
this _____ day of (Month), (Year).)
)
_____)

(Name)

A Commissioner for Oaths for
Saskatchewan
My Commission Expires:
-or- Being a Solicitor

ASSETS OF THE ADULT

NOTE: The inventory must be filed with the court and the Public Guardian and Trustee

A. Financial Institution Accounts

	<u>Financial Institution</u>	<u>Account Number</u>	<u>Jointly Owned With</u> (If applicable)	<u>Value</u>
1.				
2.				
3.				
Total Value:				

B. Term Deposits

	<u>Financial Institution</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Jointly Owned With</u> (If applicable)	<u>Face Value</u>
1.					
2.					
3.					
Total Value:					

C. Uncashed Cheques

	<u>Issuer</u>	<u>Jointly Payable To</u> (If applicable)	<u>Value</u>
1.			
2.			
3.			
Total Value:			

D. Cash on Hand

Total Value:

E. Real Estate

	<u>Legal Description</u>	<u>Jointly Owned With</u> (If applicable)	<u>Value</u>
1.			
2.			
3.			
Total Value:			

F. Stocks and Investment Funds

	<u>Company</u>	<u>Number of Shares or Units</u>	<u>Jointly Owned With</u> <i>(If applicable)</i>	<u>Value</u>
1.				
2.				
3.				
Total Value:				

G. Bonds

	<u>Issuer</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Jointly Owned With</u> <i>(If applicable)</i>	<u>Face Value</u>
1.					
2.					
3.					
Total Value:					

H. RRSP, RRIP

	<u>Company</u>	<u>Description/Policy</u>	<u>Number Value</u>
1.			
2.			
3.			
Total Value:			

I. Life Insurance (owned by the adult or where the adult is beneficiary)

	<u>Company</u>	<u>Description/Policy Number</u>	<u>Value</u>
1.			
2.			
3.			
Total Value:			

J. Vehicles

	<u>Description</u>	<u>Jointly Owned</u> <u>With (If applicable)</u>	<u>Value</u>
1.			
2.			
3.			
Total Value:			

K. Other Personal Property

	<u>Description</u>	<u>Jointly Owned</u> <u>With (If applicable)</u>	<u>Value</u>
1.			
2.			
3.			
Total Value:			

**TOTAL VALUE OF ABOVE-LISTED ASSETS:
(A+B+C+D+E+F+G+H+I+J+K)**

L. Monthly Payments Received by the Adult (annuities, pensions, salary)

	<u>Paid By</u>	<u>Description</u>	<u>Jointly Owned</u> <u>With (If applicable)</u>	<u>Monthly</u> <u>Amount</u>
1.				
2.				
3.				
Total Monthly Amount:				

M. Funds Held in a Discretionary Trust for the Benefit of the Adult

	<u>Estate of</u>	<u>Trustee</u>	<u>Amount</u>
1.			
2.			
3.			
Total Amount:			

DEBTS OF THE ADULT

A. Financial Institution Loans

	<u>Owing To</u>	<u>Description</u>	<u>Security Held, if any</u>	<u>Amount Owing</u>
1.				
2.				
3.				
Total Amount Owing:				

B. Credit Cards

	<u>Owing To</u>	<u>Description</u>	<u>Amount Owing</u>
1.			
2.			
3.			
Total Amount Owing:			

C. Mortgages

	<u>Owing To</u>	<u>Description</u>	<u>Security Held, if any</u>	<u>Amount Owing</u>
1.				
2.				
3.				
Total Amount Owing:				

D. Other Debts

	<u>Owing To</u>	<u>Description</u>	<u>Security Held, if any</u>	<u>Amount Owing</u>
1.				
2.				
3.				
Total Amount Owing:				

**TOTAL AMOUNT OF ABOVE-LISTED DEBTS:
(A+B+C+D)**

MONTHLY EXPENSES OF THE ADULT

Food	\$
Rent or Mortgage payment	\$
Utilities	\$
Clothing	\$
Medication	\$
Transportation	\$
Insurance	\$
Incidentals	\$
Other	\$
Total:	\$